

**Supplement to the Official Journal of the European Union**Info and online forms: <http://simap.ted.europa.eu>**CONTRACT NOTICE**

Directive 2014/24/EU

SECTION I: CONTRACTING AUTHORITY**I.1) Name and addresses**

(please identify all contracting authorities responsible for the procedure)

Official name: HETA ASSET RESOLUTION AG			National registration number:
Postal address: Alpen-Adria-Platz 1			
Town: Klagenfurt am Wörthersee	NUTS code: AT21	Postal code: 9020	Country: Austria
Contact person: Miklós Revay			Telephone:
E-mail: project.omega@pwc.com			Fax:
Internet address(es) Main address: (URL) www.heta-asset-resolution.com Address of the buyer profile: (URL)			

I.2) Joint procurement☐ The contract involves joint procurement

In the case of joint procurement involving different countries, state applicable national procurement law:

☐ The contract is awarded by a central purchasing body**I.3) Communication**

<input type="radio"/> The procurement documents are available for unrestricted and full direct access, free of charge, at: (URL)
<input checked="" type="radio"/> Access to the procurement documents is restricted. Further information can be obtained at: (URL) www.heta-asset-resolution.com
Additional information can be obtained from <input checked="" type="radio"/> the abovementioned address <input type="radio"/> another address:
Tenders or requests to participate must be submitted <input type="checkbox"/> electronically via: (URL) <input checked="" type="radio"/> to the abovementioned address <input type="radio"/> to the following address:
<input type="checkbox"/> Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at: (URL)

I.4) TYPE OF THE CONTRACTING AUTHORITY☐ Ministry or any other national or federal authority,
including their regional or local subdivisions☐ Body governed by public law

<input type="checkbox"/> National or federal agency/office	<input type="checkbox"/> European institution/agency or international organisation
<input type="checkbox"/> Regional or local authority	<input checked="" type="checkbox"/> Other: Wind down company
<input type="checkbox"/> Regional or local agency/office	

I.5) MAIN ACTIVITY

<input type="checkbox"/> General public services	<input type="checkbox"/> Housing and community amenities
<input type="checkbox"/> Defence	<input type="checkbox"/> Social protection
<input type="checkbox"/> Public order and safety	<input type="checkbox"/> Recreation, culture and religion
<input type="checkbox"/> Environment	<input type="checkbox"/> Education
<input checked="" type="checkbox"/> Economic and financial affairs	<input type="checkbox"/> Other activity:
<input type="checkbox"/> Health	

SECTION II: OBJECT

II.1) Scope of the procurement

II.1.1) Title: INVITATION TO PARTICIPATE IN PORTFOLIO DISPOSAL PROCESS	Reference number: INVITATION TO PARTICIPATE IN PORTFOLIO DISPOSAL
II.1.2) Main CPV-Code: 66000000 Supplementary CPV-Code: [] [] [] [] [] [] [] []	
II.1.3) Type of contract <input type="radio"/> Works <input type="radio"/> Supplies <input checked="" type="radio"/> Services	
<p>II.1.4) Short description: HETA ASSET RESOLUTION AG ("HETA"), a company owned by the Republic of Austria, holds a loan portfolio representing approx. EUR 135m of notional amount (the "Portfolio"). The Portfolio is divided into three tranches with different maturities, each backed by individual residential housing loans granted by the state of Upper Austria. HETA intends to divest the Portfolio to a Preferred Eligible Investor (as defined below). The contemplated transfer of the Portfolio is hereinafter referred to as the "Omega II Transaction". It is envisaged to conduct the Omega II Transaction in the form of an asset deal in an open, transparent and non-discriminatory bidding process, which is anticipated to be closed by the end of the 1st quarter of 2020. The Omega II Transaction shall be governed by Austrian law. Although it is the clear preference to divest the Portfolio via one single transaction to one bidder, separate expressions of interest and/or bids for entire individual tranches are also permitted provided that the interested parties explicitly highlight their limited interest. The commercially best bid will be selected, with preferential treatment given to offers covering all three tranches of the Portfolio. HETA has appointed PwC Advisory Services GmbH ("PwC") as financial adviser to assist with the Omega II Transaction. Individual entities or consortia interested in participating in the Omega II Transaction (each, an "Interested Party") are required to submit a written expression of interest ("EoI") containing at least the following: a) Name, address and short description of the Interested Party (or of each consortium member in case of a consortium), including name and information regarding its owners up to its ultimate beneficial owner, and contact details of the person(s) who can be contacted in case of queries. b) Rationale for participating in the Omega II Transaction. c) Confirmation that the Interested Party is acting as principal for its own account or, in case of agents or brokers submitting an EoI on behalf of an Interested Party, submission of written and adequate proof of the power of representation of such agent or broker. d) Information indicating that the Interested Party may be deemed as Preferred Eligible Investor. The following legal entities qualify as preferred eligible investor ("Preferred Eligible Investor"): a) financial institutions seated in the EEA or Switzerland (including insurance companies, pension funds and similar regulated entities); b) special securitization entities pursuant to § 3 (5) Austrian Banking Act (BWG) or special securitization entities pursuant to Art 4 para 1 no. 66 of the Regulation (EU) No. 575/2013 (CRR), which are seated in the EEA or Switzerland.</p>	
<p>II.1.5) Estimated total value Value excluding VAT: Currency: (for framework agreements or dynamic purchasing systems – estimated total maximum value for the entire duration of the framework agreement or dynamic purchasing system)</p>	

II.2.10) Information about variants <input type="checkbox"/> Variants will be accepted
II.2.11) Information about options <input type="checkbox"/> Options Description of options:
II.2.12) Information about electronic catalogues <input type="checkbox"/> Tenders must be presented in the form of electronic catalogues or include an electronic catalogue
II.2.13) Information about European Union funds The procurement is related to a project and/or programme financed by European Union funds <input type="radio"/> yes <input checked="" type="radio"/> no Identification of the project:
II.2.14) Additional information:

SECTION III: LEGAL, ECONOMIC, FINANCIAL AND TECHNICAL INFORMATION

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers List and brief description of conditions:
III.1.2) Economic and financial standing <input type="checkbox"/> Selection criteria as stated in the procurement documents List and brief description of selection criteria: Minimum level(s) of standards possibly required:
III.1.3) Technical and professional ability <input type="checkbox"/> Selection criteria as stated in the procurement documents List and brief description of selection criteria: Minimum level(s) of standards possibly required:
III.1.5) Information about reserved contracts <input type="checkbox"/> The contract is reserved to sheltered workshops and economic operators aiming at the social and professional integration of disabled or disadvantaged persons <input type="checkbox"/> The execution of the contract is restricted to the framework of sheltered employment programmes

III.2) Conditions related to the contract

III.2.1) Information about a particular profession (only for service contracts) <input type="checkbox"/> Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:
III.2.2) Contract performance conditions:
III.2.3) Information about staff responsible for the performance of the contract <input type="checkbox"/> Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

SECTION IV: PROCEDURE

IV.1) Description

IV.1.1) Type of procedure

- Open procedure
 - ☐ Accelerated procedure:
Justification:
- Restricted procedure
 - ☐ Accelerated procedure:
Justification:
- Competitive procedure with negotiation
 - ☐ Accelerated procedure:
Justification:
- Competitive dialogue
- Innovation partnership

IV.1.3) Information about a framework agreement or a dynamic purchasing system

- ☐ The procurement involves the establishment of a framework agreement
- ☐ Framework agreement with a single operator
 - ☐ Framework agreement with several operators
- Envisaged maximum number of participants to the framework agreement:
- ☐ The procurement involves the setting up of a dynamic purchasing system
- ☐ The dynamic purchasing system might be used by additional purchasers

In the case of framework agreements, provide justification for any duration exceeding 4 years:

IV.1.4) Information about reduction of the number of solutions or tenders during negotiation or dialogue

- ☐ Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5) Information about negotiation (only for competitive procedures with negotiation)

- ☐ The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.6) Information about electronic auction

- ☐ An electronic auction will be used

Additional information about electronic auction:

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement ☐ yes ☒ no

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number in the OJ S: [][][][]/S [][][]-[][][][][][][][]

(One of the following: Prior information notice; Notice on a buyer profile)

IV.2.2) Time limit for receipt of tenders or requests to participate

Date: (dd/mm/yyyy) 20/12/2019 Local time: (hh:mm) 17:00

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date:(dd/mm/yyyy)

IV.2.4) Languages in which tenders or requests to participate may be submitted EN
IV.2.6) Minimum time frame during which the tenderer must maintain the tender Tender must be valid until: (dd/mm/yyyy) or Duration in months: [] (from the date stated for receipt of tender)
IV.2.7) Conditions for opening of tenders Information about authorised persons and opening procedure:

SECTION VI: COMPLEMENTARY INFORMATION

VI.1) Information about recurrence This is a recurrent procurement <input checked="" type="radio"/> no <input type="radio"/> yes Estimated timing for further notices to be published:
VI.2) Information about electronic workflows <input type="checkbox"/> Electronic ordering will be used <input type="checkbox"/> Electronic invoicing will be accepted <input type="checkbox"/> Electronic payment will be used

VI.3) Additional information

--

VI.4) Procedures for review

VI.4.1) Review body		
Official name: not applicable		
Postal address: not applicable		
Town: not applicable	Postal code:	Country: Austria
E-mail:	Telephone:	
Internet-Address:(URL)	Fax:	
VI.4.2) Body responsible for mediation procedures		
Official name:		
Postal address:		
Town:	Postal code:	Country: Austria
E-mail:	Telephone:	
Internet-Address:(URL)	Fax:	
VI.4.3) Review procedure Precise information on deadline(s) for review procedures:		
VI.4.4) Service from which information about the review procedure may be obtained		
Official name:		
Postal address:		
Town:	Postal code:	Country: Austria
E-mail:	Telephone:	

Internet-Address:(URL)

Fax:

VI.5) Date of dispatch of this notice: (dd/mm/yyyy):28/11/2019

It is the contracting authority's/contracting entity's responsibility to ensure compliance with European Union law and any applicable laws.